

**NOTICE OF PUBLIC HEARING**

**MISSION ECONOMIC DEVELOPMENT CORPORATION SOLID WASTE DISPOSAL  
REVENUE BONDS (GRAPHIC PACKAGING INTERNATIONAL, LLC PROJECT)  
SERIES 2025**

Notice is hereby given of a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”) to be held on behalf of Mission Economic Development Corporation (the “Issuer”) on March 5, 2025 at 11:30 a.m. Central Standard Time, at the below toll-free teleconference number, with respect to the captioned Bonds (the “Bonds”) to be issued as exempt facility bonds under Section 142 of the Code in one or more series in an aggregate principal amount not to exceed \$100,000,000 by the Issuer. The proceeds of the Bonds will be used pursuant to a plan of financing that may involve one or more bond issues and the proceeds of the Bonds will be loaned to Graphic Packaging International, LLC, a Delaware limited liability company or an affiliate thereof or a related person thereto (the “Borrower”), for the following purposes (collectively, the “Project”):

(A) financing and refinancing the costs of the development, construction, improvement, equipping and installation of certain solid waste disposal facilities and/or recycling facilities, including, but not limited to a facility that will be used to recycle old corrugated containers, post-consumer waste, box and manufacturing clippings and office waste materials into packaging cartons for food, beverage, foodservice, and other consumer products, along with other assets and equipment related thereto, including the purchase of land, the reimbursement of the Borrower for costs incurred with respect to the Project and the payment of interest on the Bonds at the following locations:

- 1) 301 Sheehy Parkway, Waco, McLennan County, Texas 76712

The Project will be owned and operated by the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

The public hearing will be conducted in a manner that provides a reasonable opportunity for interested individuals with differing views on both the issuance of the Bonds and the financing of the Project to be heard and to present their oral and written comments, and will be conducted by Lee McCormick, or his designee (the “Hearing Officer”). Pursuant to IRS Revenue Procedure 2022-20, the public hearing will be available to the public via a telephonic hearing at the following toll-free telephone number:

Telephonic Hearing Dial-in Number: +1 346-248-7799  
Meeting ID: 997 9239 7357 Passcode: 464458

Questions or requests for additional information may be directed to the Hearing Officer (telephone: (214) 256-3121; email: [lmccormick@cdafinance.com](mailto:lmccormick@cdafinance.com)). Any interested persons unable to attend the telephonic public hearing may submit their views in writing to the Hearing Officer at Community Development Associates, LLC, 6988 Lebanon Rd., Ste. 103, Frisco, Texas 75034 or by emailing the address set forth above prior to the date scheduled for the hearing.