

## NOTICE OF PUBLIC HEARING

### MISSION ECONOMIC DEVELOPMENT CORPORATION SOLID WASTE DISPOSAL REVENUE BONDS (WASTE MANAGEMENT, INC. PROJECT)

Notice is hereby given of a telephonic public hearing to be held on behalf of Mission Economic Development Corporation (the “Issuer”), on April 27, 2023 at 2:00 p.m., with respect to a plan of finance including one or more series of bonds (the “Bonds”) proposed to be issued by the Issuer. Interested parties may join the public hearing on the date and the time indicated above by dialing +1.844.854.2222 (US Toll Free) and, when prompted, entering the meeting code 920111.

The Issuer proposes to issue the Bonds in an aggregate maximum stated principal amount of \$100,000,000 as exempt facility bonds for solid waste disposal facilities pursuant to section 142(a)(6) of the Internal Revenue Code of 1986 (the “Code”). The proceeds of the Bonds will be loaned to Waste Management, Inc. and/or one or more subsidiaries or affiliates thereof (collectively, the “Borrower”) for the purpose of financing capital improvements and equipment acquisitions related to the Borrower’s solid waste disposal and collection operations, including facilities and operations located at any one or more of the following locations, in the aggregate maximum stated principal amounts at each location noted below: (i) 706 Landfill Road, Temple, Bell County, TX 76501 (\$9,000,000); (ii) 8611 Covell Road, San Antonio, Bexar County, TX 78252 (\$15,000,000); (iii) 1030 U.S. Highway 82 West, New Boston, Bowie County, TX 75570 (\$8,000,000); (iv) 1600 Railroad Street South, Lewisville, Denton County, TX 75067 (\$23,000,000); (v) 1201 N. Central Street, Ferris, Ellis County, TX 75125 (\$20,000,000); (vi) 21000 E. Highway 6, Alvin, Galveston County, TX 77511 (\$4,000,000); (vii) 19248 Hwy 105, Cleveland, Montgomery County, TX 77328 (\$6,000,000); and (viii) 600 Landfill Rd., Hutto, Williamson County, TX 78634 (\$13,000,000) (collectively, the “Project”). The initial owner and/or operator of the Project will be the Borrower.

All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Project and the Bonds. Questions or requests for additional information may be directed to Lee McCormick (telephone: (214)256-3121; email: [lmccormick@cdafinance.com](mailto:lmccormick@cdafinance.com)). Any interested persons unable to attend the telephonic public hearing may submit their views in writing to Mr. McCormick at 6988 Lebanon Rd., Ste. 103, Frisco, Texas 75034 or by email to the address set forth above prior to the date scheduled for the hearing. This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.