

NOTICE OF PUBLIC HEARING

MISSION ECONOMIC DEVELOPMENT CORPORATION SOLID WASTE DISPOSAL REVENUE BONDS (WASTE MANAGEMENT, INC. PROJECT)

Notice is hereby given of a telephonic public hearing to be held on behalf of the Mission Economic Development Corporation (the "Issuer"), on May 4, 2020 at 9:30 a.m., with respect to a plan of finance including one or more series of bonds (the "Bonds") proposed to be issued in an aggregate maximum stated principal amount of \$211,000,000 by the Issuer as exempt facility bonds for solid waste disposal facilities pursuant to section 142(a)(6) of the Internal Revenue Code of 1986 (the "Code"). Interested parties may join the public hearing on the date and the time indicated above by dialing +1.866.226.4650 (US Toll Free) and, when prompted, entering the meeting code 467651010. The proceeds of the Bonds will be loaned to Waste Management, Inc. and/or one or more subsidiaries or affiliates thereof (collectively, the "Borrower"), for the purpose of financing or refinancing certain infrastructure and capital improvements and equipment acquisitions related to their solid waste collection and disposal operations, including facilities and operations located at the following locations, in the aggregate maximum stated principal amounts at each location noted below: (i) 706 Landfill Road, Temple, Bell County, TX 76501 (\$14,800,000); (ii) 8611 Covel Road, San Antonio, Bexar County, Texas 78252 (\$17,300,000); (iii) 1030 U.S. Highway 82 West, New Boston, Bowie County, Texas 75570 (\$11,700,000); (iv) 2708 W 7th St, Texarkana, Bowie County, TX 75501 (\$100,000); (v) 4791 Tri-City Beach Road, Baytown, Chambers County, TX 77520 (\$5,200,000); (vi) 1000 Kohlenberg Road, New Braunfels, Comal County, Texas 78130 (\$9,800,000); (vii) 1600 Railroad Street South, Lewisville, Denton County, TX 75067 (75057) (\$15,800,000); (viii) 1601 Railroad Street South, Lewisville, Denton County, TX 75057 (\$1,700,000); (ix) 580 Hohn Rd (580 County Road 311), Nordheim, DeWitt County, TX 78141 (\$6,600,000); (x) 1201 N. Central Street (1251 Central Avenue North), Ferris, Ellis County, Texas 75125 (\$82,900,000); (xi) 21000 E. Highway 6, Alvin, Galveston County, Texas 77511 (\$10,600,000); (xii) 3100 County Road 33900, Powderly, Lamar County, TX 75473 (\$1,500,000); (xiii) 2525 Loop 336 East, Conroe, Montgomery County, TX 77301 (\$400,000); (xiv) 19248 Hwy 105, Cleveland, Montgomery County, TX 77328 (77327) (\$8,500,000); (xv) 2372 County Road 3870, Deweyville, Newton County, TX 77614 (\$100,000); (xvi) 275 EH Bar Rd, Big Lake, Reagan County, TX 76932 (\$9,900,000); (xvii) 935 S Highway 285 (935 Cedar Street South), Pecos, Reeves County, TX 79772 (\$2,400,000); and (xviii) 27 FM 652 West, Orla, Reeves County, TX 79770 (\$11,700,000) (collectively, the "Project"). The initial owners and/or operators of the Project will be the Borrower.

The aforementioned public hearing will be conducted by the Chief Executive Officer of the Issuer or his designee. All interested persons are invited to telephonically attend such public hearing and express their views with respect to the Project and the Bonds. Questions or requests for additional information may be directed to Lee McCormick (telephone: (214) 256 3121; email: lmccormick@cdafinance.com). If a member of the public is having difficulty accessing the telephone conference line, they should contact Paige Abernathy by telephone at (713) 221-1311 or by email at paige.abernathy@bracewell.com for assistance. Any interested persons unable to attend the telephonic public hearing may submit their views in writing to Mr.

McCormick at 6988 Lebanon Rd., Ste. 103, Frisco, Texas 75034 or by email to the address set forth above prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Code regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.